N. CAROLINA

2025 STATE OF THE INDUSTRY OVERVIEW

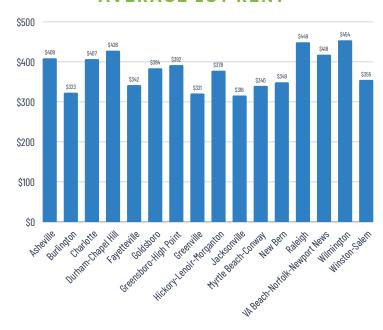


RECENT LAW UPDATES

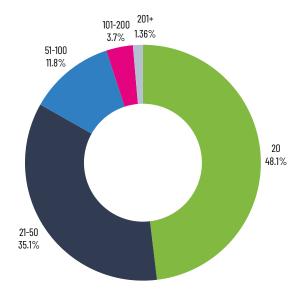
A new bill introduced the "Mobile Home Park Act", offering protections for mobile home owners & park management. It establishes definitions, tenancy regulations, compensation rights, eviction processes, and rights for , while designating the North Carolina Human Rights Commission to oversee disputes and enforce compliance.

A house is defined as a dwelling or structure exceeding 15-16 feet in width. This definition excludes mobile homes, manufactured homes, or modular homes while being transported to their first setup site.

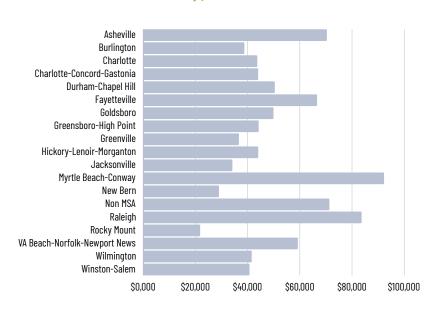
AVERAGE LOT RENT



% OF PARKS PER # OF LOTS



AVERAGE \$/PAD 2022 - 2024



3,006

TOTAL PARKS
IN THE STATE

348

PARKS SOLD IN 2022-2024

5,154

NEW MANUFACTURED HOMES RECEIVED IN 2024

*Data pulled 12/1/24 and does not reflect final 2024 figures